

REF : FASET 04/2024

30 July 2024

Subject : To report the utilization of increased capital (No.6) for the period ended 30 June 2024

Attn : President
The Stock Exchange of Thailand

XSpring Capital Plc. increased its authorized share capital by issued new ordinary shares and warrant to purchase ordinary shares XPG-W4 amount of Baht 9,289,524,736 during the year 2021 - 30 June 2024. The details are as follows:-

1. The capital increased under a private placement basis 1,035,338,000 ordinary shares at a definitive offering price of Baht 4.10 per share with the aggregate value of Baht 4,244,885,800.
2. The capital increased to existing shareholders of the Company in proportion to their shareholding (Rights Offering) 5,731,340,141 ordinary shares at a par value of Baht 0.50 per share with the aggregate value of Baht 2,865,670,071.
3. The warrants to purchase ordinary shares XPG-W4 of Baht 2,178,968,865.

XSpring Capital Plc. would like to report the utilization of funds from capital increases are as follows:

(unit: Baht)

Objective	The utilization of increased capital until 30 June 2024
Development investment and expansion of the Group's existing and potential businesses	6,292,399,311
Investment in digital asset business	567,260,848
Repayment of loans	170,000,000
The Company's working capital	98,732,584
Total utilized amount	7,128,392,743
Total amount of the increased capital	9,289,524,736
The remaining balance as of 30 June 2024	2,161,131,993

Please acknowledge the above matter.

Yours faithfully,

Ms. Varangkana Artkarasatapon

Managing Director