

Headline: Notification the final exercise and request for suspension of XPG-W4 (Revised)

Security Symbol: XPG

Announcement Details

Notification the exercise of securities/ Notification the conversion of securities	
Subject	Notification the Final Exercise of securities
Date announced	16-Feb-2024
Name of securities	XPG-W4
Exercise date	17-Apr-2024
Book closing date of warrant registration	From 27-Mar-2024 to 17-Apr-2024
Date of request to post "SP" sign	From 25-Mar-2024 to 17-Apr-2024
The notification period for the exercise of the securities	From 02-Apr-2024 to 16-Apr-2024
Exercise price (baht per share)	0.815
Exercise ratio (Warrants : common shares)	1 : 6.621
Delisting date	18-Apr-2024
Exercise Procedure	https://www.xspringcapital.com/th/form
Contact Persons and Place to Exercise	Operation Services Department Krungthai XSpring Securities Company Limited, 15th Floor, Liberty Square Building, 287 Silom Road, Bangrak District, Bangkok 10500 Khun Rachanee, Khun Kanlayakorn, Khun Somsak, Khun Tidarat Phone: 02-695-5513, 5825, 5040, 5056 E-mail: Fax_Custodian@krungthaixspring.com

Signature _____
(Ms. Varangkana Artkarasatapon)
Managing Director
Authorized to sign on behalf of the
company

Remark (Update)

*Since April 12 - April 16, 2024 are public holidays, the last day of receiving the notification of intention to exercise will be until 3.30 p.m. on April 11, 2024

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